

BANK DIRECTOR[®]

M A G A Z I N E

**FDIC-ASSISTED
BANK DEALS:
OPPORTUNITY
KNOCKS**

**For Banks Considering
FDIC-Assisted Transactions
as a Growth Strategy**

Thursday, August 12, 2010

**The Ritz-Carlton Buckhead
Atlanta, Georgia**

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WHY YOU SHOULD ATTEND

Has your bank considered bidding on a failed institution? Here's your chance to get inside the process and find out everything you need to know to determine if an FDIC-assisted bank deal is an appropriate growth strategy for your bank!

Bank Director magazine is bringing together respected advisers and experienced bankers for an in-depth look at the benefits and challenges associated with FDIC-assisted transactions.

Don't Miss the Chance To:

- Find out which areas of the country may present the most opportunities for FDIC-assisted bank deals
- Develop a deal strategy to identify and prioritize potential acquisition candidates
- Learn where regulators are going with capital requirements, the bargain purchase option, and loss-sharing agreements
- Explore how the FDIC is changing deal structures and what it is looking for in buyers
- Understand the purchase accounting challenges involved in assisted deals, and other tax implications
- Gain insight on the legal implications related to FDIC-assisted bank transactions
- Identify the technical resources you need to manage an acquisition and acquired assets
- Prepare for integration challenges to assure a smooth transition for the acquired entity



AGENDA: THURSDAY, AUGUST 12

8:00 a.m. – 8:30 a.m.

Breakfast and Registration

8:30 a.m. – 8:45 a.m.

Welcome

TK Kerstetter, President & CEO, Board Member Inc./*Bank Director* magazine

8:45 a.m. – 9:15 a.m.

Overview of Banking Industry Status and Opportunities

John Duffy, Chairman & CEO, Keefe, Bruyette & Woods Inc.

9:15 a.m. – 10:05 a.m.

The Nitty-Gritty: Inside the Bid Process

Jeffrey Brand, Principal, Keefe, Bruyette & Woods Inc.

Jim McAlpin, Partner, Bryan Cave LLP

10:05 a.m. – 10:25 a.m.

Refreshment Break

10:25 a.m. – 11:15 a.m.

Pre-Bid Valuation, Accounting, and FDIC Loss Structure Considerations

Todd Williams, Partner, Transactions Services Group, PricewaterhouseCoopers LLP

Additional Speaker to be Announced

11:15 a.m. – 12:05 p.m.

The Day After: Post-Deal Integration Challenges

Jay Harris, Partner, Banking and Capital Markets Group, PricewaterhouseCoopers LLP

Additional Speaker to be Announced

12:05 p.m. – 1:15 p.m.

Lunch

1:15 p.m. – 2:05 p.m.

Real Life: Inside an FDIC-Assisted Bank Deal

James J. Edwards Jr., Chief Executive Officer, United Bank

Additional Speaker to be Announced

2:05 p.m. – 2:55 p.m.

Tips from the Pros: Key Take-Aways

Rick Bennett, Partner, Banking and Capital Markets Group, PricewaterhouseCoopers LLP

Jeffrey Brand, Principal, Keefe, Bruyette & Woods Inc.

Walt Moeling, Partner, Bryan Cave LLP

2:55 p.m. – 3:00 p.m.

Closing Comments

TK Kerstetter, President & CEO, Board Member Inc./*Bank Director* magazine

3:00 p.m. – 4:00 p.m.

Closing Reception

FDIC-ASSISTED BANK DEALS REGISTRATION FORM

HOTEL ACCOMMODATIONS

The Ritz-Carlton, Buckhead
3434 Peachtree Road, N.E.
Atlanta, Georgia 30326
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Early Rates Expire July 15, 2010

ATTENDEE'S INFORMATION

NAME		NICKNAME FOR BADGE	
BANK REPRESENTED		TITLE	
ADDRESS	CITY	STATE	ZIP
PHONE	E-MAIL		

- EARLY INDIVIDUAL RATE: \$595** (Standard Individual Rate - \$695)
- EARLY GROUP RATE: \$495** (Standard Group Rate - \$595) for groups of 3 or more
- VENDOR RATE: \$1,095**
(This fee applies to service providers such as investment bankers, attorneys, and accounting firms.)

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